

Hyperion Course Content:35-40hours

Course Outline

- Planning Features
- Planning Architecture
- Planning Installation Sequence
- Connection between Planning and Essbase
- Hyperion Planning required dimensions
- Hyperion Planning user-defined dimensions
- Create and Manage Applications
- Creating an Application
- Creating Calendar
- Setting up currencies
- Setting up Plantypes
- Account types
- Data Type and Exchange Rate Type
- Storage Options
- Account members and Plan Types
- Creating Application with Setup Application Task
- Creating Additional Applications
- Creating databases
- Refresh databases
- Setting Up Security
- Creating Security Filters
- Assigning Access rights
- Importing Access rights
- Reporting on Access Assignments
- Refresh Security
- Hyperion Planning Desktop
- Hyperion Planning web
- Planning Thick Client vs Thin Client
- Setting up Audit Trails
- Usage of Audit Trails
- Setting Up Alias Tables
- Creating Alias Tables
- Refresh Alias Tables
- Loading Members and Data
- Using Hyperion Application Link
- Using Vignette Business Integration Studio
- Using Flow Diagrams
- Hyperion Planning Adapter
- Creating an Adapter Process
- Flat File Adapter
- Importing Data
- Managing Shared Services Models
- Registering Applications

- Assigning an Application to a Shared Services Project
- Managing Models
- Sharing Data
- Creating Shared services Applications
- Working with Models
- Comparing Models
- Managing Permissions to Models
- Sync Operations
- Data Forms
- Creating Data Forms
- Setting the Row and Column Layout
- Adding Row Definitions
- Selecting Attribute Values as Members
- Selecting Substitution Variables as Members
- Selecting User Variables as Members
- Creating Asymmetric Rows and Columns
- Enabling Users to Dynamically Add Row^
- Defining the Page and POV
- Setting a Data Form's Display Options
- Business Rules
- Business Rules Roles
- Business Rules from A AS
- Business Rules from Hyperion Planning web
- Business Rules from Hyperion Business rules web portal
- Creating a Business Rule
- Creating Global Variables
- Inserting Functions with the Function Editor
- Creating Local Variables
- Launching a Business Rule
- Selecting Business Rules form Hyperion Planning web:
- Runtime Prompts
- Previewing a Data Form
- Managing User Variables
- Different Ways of Launching Hyperion Business Rules
- Managing the Budgeting Process
- Planning Units
- Setting Up E-mail for Workflow Notification
- Printing Planning Unit Annotations
- Overview of Managing Task Lists
- Creating Task Lists
- Copying Data